



Precious Metals Investment / Transfer Authorization

IMPORTANT INFORMATION:

Sending incomplete documents will delay the review and funding/transfer process. Please make sure the Account contains sufficient cash to cover the investment, minimum cash requirement and all applicable transaction fees.

All precious metal holdings are held at Delaware Depository Service Company ("DDSC") and should never be sent directly to Pacific Premier Trust.

PURCHASING/LIQUIDATING PRECIOUS METALS:

Pacific Premier Trust is not a precious metals dealer. If you are interested in investing in approved precious metals in your IRA, you must find a qualified metals dealer. Once you have identified the dealer you would like to work with and you have negotiated a purchase with the dealer (metal type, weight, etc.) please submit this form to Pacific Premier Trust so we can forward the appropriate funds to complete the transaction. Please accompany the Pacific Premier Trust form with the selected metals dealer invoice for the purchase. At the time funds are transferred, Pacific Premier Trust will also forward shipping instructions to the dealer so the metals will be shipped and placed in your Account. Please be sure the amount listed on this form is inclusive of any dealer commission, shipping, handling and insurance costs. Pacific Premier Trust will pass through any costs associated with precious metals storage to your Pacific Premier Trust Account.

PERMISSIBLE PRECIOUS METALS:

Gold

- American Eagle bullion and/or proof coins¹
- American Buffalo bullion coins
- Australian Kangaroo/Nugget bullion coins
- Austrian Philharmonic bullion coins
- British Britannia bullion coins (.999+ fineness)
- Canadian Maple Leaf bullion coins
- Mexican Libertad bullion coins (.999+ fineness)
- Credit Suisse — Pamp Suisse Bars (.999+ fineness)
- U.S. Buffalo Gold Uncirculated coins (no Proofs)
- Bars and rounds as referenced below²

Platinum

- American Eagle bullion and/or proof coins¹
- Australian Koala bullion coins
- Canadian Maple Leaf bullion coins
- Isle of Man Noble coins
- Bars and rounds as referenced below²

Silver

- American Eagle bullion and/or proof coins¹
- American America the Beautiful bullion coins
- Australian Kookaburra and Koala bullion coins
- Austrian Philharmonic bullion coins
- British Britannia bullion coins
- Canadian Maple Leaf bullion coins
- Mexican Libertad bullion coins
- Bars and rounds as referenced below²

Palladium

- Canadian Maple Leaf bullion coins
- Bars and rounds as referenced below²

UNACCEPTABLE PRECIOUS METALS INCLUDE:

- Austrian 100, 20 and 10 Corona
- Belgian 20 Franc
- British Sovereign
- Chilean 100 Peso
- Colombian 5 Peso British Sovereign
- Dutch 10 Guilder
- French 20 Franc
- German Mark
- Mexican Peso and Onza
- Hungarian 100 Korona
- Italian 20 Lira
- Rare or Collectible Coins¹
- South African Krugerrand
- Swiss 20 Franc

¹ Coins, including the American Eagle, that have undergone "certification" (also known as "stabbed" coins) are not acceptable in IRAs at this time.

² Bars and rounds produced by manufacturers accredited by Nymex/Comex, LME, LBMA, NYSE/Liffe/CBOT, and ISO-9000 or a national mint. The minimum fineness for bars are:

Gold: .995+

Silver: .999+

Platinum: .9995+

Palladium: .9995+



DELAWARE DEPOSITORY SERVICE DEVISION OF DEPOSITORY TRUST COMPANY OF DELAWARE, LLC PRECIOUS METALS FEE SCHEDULE

Individual Retirement Accounts

Commingled Allocated Holdings
(Sub-Accounted by Customer)
*Default Sub-Account Setup

Segregated Allocated Holdings
(Sub-Accounted by Customer)

(Stored separately from other Investor's precious metals)
If you would like your sub-Account segregated please select "segregated" in section 2

Gold/Platinum/Palladium/Silver

\$0.80 per \$1,000 (8 basis points)
\$95.00 minimum

Billed the quarter following account opening, and every anniversary thereafter.

\$1.60 per \$1,000 (16 basis points)
\$190.00 minimum

Billed the quarter following account opening, and every anniversary thereafter.
**Internal transfer from segregated Accounts incur a \$25.00 transfer fee per transaction.

NOTE: The above fees are billed in advance at the time an Account is opened and on the sub-Account opening date thereafter each subsequent year. Storage fees are neither prorated nor refundable.

HANDLING FEES

Preparation of Outgoing Shipments via Armored or Private Carrier

\$0.10 per ounce for all Bullion other than the items listed below. (Please note that if bags or boxes are unsealed and detailed verification and handling is required to prepare their contents for release, the standard \$0.10 per ounce charge will apply.)

\$10.00 per item for:

- 1,000 ounce silver bars
- 100 ounce gold bars
- 400 ounce gold bars
- 50 ounce platinum plates
- 100 ounce palladium plates
- Sealed 90% silver bags
- Sealed 40% clad bags
- Mint sealed bullion coin boxes

A \$25.00 minimum charge per out-shipment will apply in every instance. Pacific Premier Trust Account Owner shall be liable to pay such fees as of the day Pacific Premier Trust give Depository instructions to prepare a shipment for delivery, notwithstanding the fact that the delivery order may later be canceled by Company, if in fact Depository has caused such shipment to be prepared for delivery. Shipments will be prepared in accordance with standard Depository's practices and packaging materials.

Preparation of Outgoing Shipments via US Postal Service or Express Mail Carrier

\$19.50 per package handling fee, plus all applicable postage, registration, and insurance charges.

NOTE: Express mail carriers include Federal Express, United Parcel Service and others. Express mail carriers subject to change without notice.

Pacific Premier Trust will pass the above fees through to your Pacific Premier Trust Account. These fees are in addition to any Pacific Premier Trust asset fees listed on your fee schedule.



Precious Metals Investment Authorization

* Indicates required information

1 ACCOUNT OWNER INFORMATION
NAME (FIRST, MI, LAST)*
PACIFIC PREMIER TRUST ACCOUNT NO.*
FAX NO.*
HOME PHONE NO.*
EMAIL ADDRESS*

2 INVESTMENT INSTRUCTIONS (PLEASE PROVIDE A COPY OF YOUR DEALER INVOICE)

I authorize Pacific Premier Trust to make (please select one):

New Purchase Additional Purchase Transfer/Rollover Sell/Liquidate

Table with 4 columns: Precious Metal Type, Description of Coins, Bars or Rounds, Quantity, Value

Total amount of purchase (including dealer commission, shipping, handling and insurance): \$

SUB-ACCOUNT SETUP:

I would like my metals segregated from other Investors' precious metals and I agree to the fees listed on page 2 of the Precious Metals Investment Authorization.

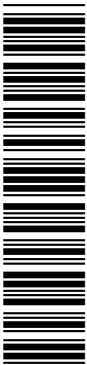
3 DEALER INFORMATION

COMPANY NAME* CONTACT NAME*
FAX NO.* CONTACT PHONE NO.*
DEALER'S ADDRESS*
CITY* STATE/PROVINCE* COUNTRY* POSTAL CODE*
DEALER'S EMAIL ADDRESS*

4 FUNDING INSTRUCTIONS

All precious metals transactions will be funded via wire transfer and Pacific Premier Trust wire fees apply. Please see your Pacific Premier Trust fee schedule for wire fee amount.

PAYEE NAME*
MAILING ADDRESS*
CITY* STATE/PROVINCE* COUNTRY* POSTAL CODE*



4 FUNDING INSTRUCTIONS (CONTINUED)

Please provide wire instructions below. Submitting incomplete information or attaching instructions separately will delay funding, as additional verification will be needed.

| | |
|--------------------|------------------|
| BANK NAME* | ABA NO.* |
| BANK ACCOUNT NAME* | BANK ACCOUNT NO. |
| REFERENCE* | |

5 ACKNOWLEDGMENT & SIGNATURE

1. I understand that I am responsible, and Pacific Premier Trust and its related entities are not responsible, for selecting and reviewing the above investment and for determining the suitability, nature, value, risk, safety and merits of the investment that I authorize Pacific Premier Trust to make for my Account.
2. I verify that I have received and read all pertinent information relating to the investment(s) named herein.
3. I understand that Pacific Premier Trust is not related to or affiliated with the management or selling agent (Precious Metals Dealer) of the investment(s) that I have directed Pacific Premier Trust to purchase for my Account. I acknowledge that Pacific Premier Trust has not reviewed, recommended or commented on the investment merits, risks, suitability or management of the asset(s) I have selected and I authorize Pacific Premier Trust to process this transaction. I therefore agree to release, indemnify, defend, and hold Pacific Premier Trust and its related entities harmless from any claims arising out of making such investment. I also understand and agree that Pacific Premier Trust and its related entities will not be responsible to take any action should the investment noted herein become subject to default, including fraud, insolvency, bankruptcy, or other court order or legal process.
4. I understand that Pacific Premier Trust will request confirmation of purchase as part of its role as custodian of my Account.
5. I agree that any dispute regarding this investment shall be submitted to binding arbitration pursuant to the Commercial Rules of the American Arbitration Association and the terms of the Custodial Agreement. I understand that the prevailing party shall be entitled to recover all legal fees, reasonable costs and expenses and that these shall be in addition to any award of damage or any other relief to which the prevailing party is entitled.
6. I represent that the above investment is not a prohibited transaction, as defined in the Internal Revenue Code and Department of Labor regulations.
7. I acknowledge that this investment is not insured by the FDIC, is not an obligation of or guaranteed by Pacific Premier Trust and is subject to risk, including the possible loss of principal.
8. I agree that any costs associated with the storage of my precious metals at the Delaware Depository Service Company will be passed through to my Pacific Premier Trust Account.

| | |
|---|-------|
|  ACCOUNT OWNER SIGNATURE* | DATE* |
|---|-------|

Pacific Premier Trust performs the duties of an independent custodian of assets for self-directed individual and business retirement accounts and does not provide investment advice, sell investments or offer any tax or legal advice. Clients or potential clients are advised to perform their own due diligence in choosing any investment opportunity as well as selecting any professional to assist them with an investment opportunity.

NON-DEPOSIT INVESTMENT PRODUCTS ARE NOT INSURED BY THE FDIC; ARE NOT DEPOSITS OR OTHER OBLIGATIONS OF, OR GUARANTEED BY, THE BANK OR ANY OF ITS DIVISIONS; AND ARE SUBJECT TO INVESTMENT RISKS, INCLUDING POSSIBLE LOSS OF THE PRINCIPAL AMOUNT INVESTED.

Upload forms to:
www.PacificPremierTrust.com/upload

Send mail to:
Pacific Premier Trust
Processing Center
P.O. Box 173859
Denver, CO 80217-3859

For express deliveries:
Pacific Premier Trust
Processing Center
1560 Broadway, Suite 400
Denver, CO 80202-3308

Questions?
Call 800-962-4238