



IRA Contribution Designation Form

NOTE: To make a contribution, please complete this form and include your check. Make checks payable to Pacific Premier Trust, FBO (your name), IRA. (Want to make a contribution via ACH? See our ACH For Contributions form, available at PacificPremierTrust.com/forms.)

1 ACCOUNT OWNER INFORMATION

Form section for account owner information with fields for name, account number, amount, date, and phone number.

2 CONTRIBUTION INSTRUCTIONS

Credit my contributions as follows:

- List of contribution options including Traditional IRA, Roth IRA, Rollover, and SEP IRA with corresponding dollar amounts and tax year fields.

3 IRA ROLLOVER CERTIFICATION (REQUIRED IF YOU ARE MAKING A ROLLOVER CONTRIBUTION)

I hereby certify that this is a valid rollover Contribution that meets all IRS requirements. I have not executed another rollover from any other IRA, including Traditional, SEP, Roth or SIMPLE IRA accounts in the past 12 months.

Form section for rollover certification with fields for account owner signature and date.

NON-DEPOSIT INVESTMENT PRODUCTS ARE NOT INSURED BY THE FDIC; ARE NOT DEPOSITS OR OTHER OBLIGATIONS OF, OR GUARANTEED BY, THE BANK OR ANY OF ITS DIVISIONS; AND ARE SUBJECT TO INVESTMENT RISKS, INCLUDING POSSIBLE LOSS OF THE PRINCIPAL AMOUNT INVESTED.

Upload forms to: www.PacificPremierTrust.com/upload

Fax to: 303-614-7038

Send mail to: Pacific Premier Trust Processing Center P.O. Box 173859 Denver, CO 80217-3859

For express deliveries: Pacific Premier Trust Processing Center 1560 Broadway, Suite 400 Denver, CO 80202-3308

Questions? Call 800-962-4238