



Financial Representative Authorization/Update

INSTRUCTIONS: Use this form to designate, change, or remove a Financial Representative (FR) on your account. Pacific Premier Trust does not require that you designate a FR; if you wish to authorize a FR to act as an agent for your account, please fill out Sections 2 and 3. Account Owner and Financial Representative signatures, if applicable, are required on next page. ALL FIELDS ARE REQUIRED.

1 ACCOUNT OWNER INFORMATION

Form with fields: ACCOUNT OWNER NAME (FIRST, MI, LAST)*, PACIFIC PREMIER TRUST ACCOUNT NO., LAST 4 DIGITS OF SSN*, DATE OF BIRTH*, PRIMARY PHONE*, MAILING ADDRESS, CITY, STATE/PROVINCE, COUNTRY, POSTAL CODE

Apply the following elections to all of my accounts held by Pacific Premier Trust.

2 ELECTIONS

I wish to change the Financial Representative (FR) of my account(s) by removing the current FR and appointing a new FR.

- New FR signature IS REQUIRED.

I do not currently have an FR assigned to my plan. I would like to designate one at this time.

- New FR signature IS REQUIRED.

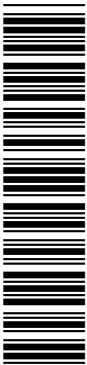
I wish to remove the current FR on my account(s) and not appoint a new FR at this time. I understand that until I designate a new FR in writing on a form acceptable to the trustee/custodian, I am the only person authorized to direct investment transactions in my account. (SKIP TO SECTION 4)

3 FINANCIAL REPRESENTATIVE INFORMATION

Pacific Premier Trust does not require that you designate a Financial Representative (FR) for your Account. If you wish to authorize an FR to act as your agent for your account, please complete the information below.

- Your Financial Representative (FR) should be able to provide you with this information.

Form with fields: NAME (FIRST, MI, LAST), OFFICE NAME, FR BROKER-DEALER, FR INDIVIDUAL CRD NO., FIRM CRD NO., BUSINESS ADDRESS, CITY, STATE/PROVINCE, COUNTRY, POSTAL CODE, PHONE NO., CELL PHONE NO., FAX NO., EMAIL ADDRESS



FR NUMBER

FR BRANCH NUMBER

4 AUTHORIZATION

I agree that I, and not Pacific Premier Trust and its related entities, am solely responsible for the actions of my FR in connection with my Account and any investments in my Account. I acknowledge and agree that I am solely responsible for selecting my FR, and that the FR is my agent and not the employee or agent of Pacific Premier Trust and is not affiliated with Pacific Premier Trust and its related entities in any way.

I make the following FR designation subject to all applicable provisions of the Account Establishment Documents, including but not limited to the Terms and Conditions of Appointment of FR contained in the Additional Account Terms. I authorize this individual to execute transactions for my account, including but not limited to purchases, sales and exchanges of investments for the Account. I also authorize my FR and, if applicable, my FR's broker-dealer to receive electronic statements and any other account information from Pacific Premier Trust via written, telephone or electronic communications.

I affirm that this FR and his/her employees, staff, broker-dealer firm and any companies to which my FR or the aforementioned are associated is not a sponsor of or otherwise affiliated with any investment in my account. I agree that it is my responsibility to review any investments for my Account to ensure compliance with this provision and to remove my FR from my Account in the event of non-compliance.

I acknowledge that it is my responsibility to monitor the actions of my FR to ensure compliance with all laws, rules and regulations and to remove my FR from my Account if he or she does not comply with the laws, rules and regulations that apply to my Account.

I acknowledge and agree that Pacific Premier Trust is under no duty to investigate or inquire about my FR or any directions or instructions given by my FR. I further

agree that Pacific Premier Trust and its related entities will have no liability for any losses that may occur due to changes in market value of an investment or

Pacific Premier Trust's actions or inactions based on reliance on instructions from me or my FR.

I understand that I may revise this information at any time by giving written notice to Pacific Premier Trust. I am aware that any change to my authorized FR will not cancel any instructions given by my FR prior to Pacific Premier Trust receiving written notice of the change.

PLEASE SIGN AND DATE BELOW.

ACCOUNT OWNER SIGNATURE

DATE (REQUIRED)

5 FINANCIAL REPRESENTATIVE CONSENT & ACKNOWLEDGMENT

I, _____ (**representative's name**) hereby consent to my designation as Financial Representative by the Account Owner of the above-named IRA. I understand and acknowledge that, as Financial Representative, I will be acting as the authorized agent of the Account Owner and not as the agent of Pacific Premier Trust. Additionally, I affirmatively represent to both the Account Owner and Pacific Premier Trust that I will not make any statements or other communications to or with the Account Owner or any other party suggesting that I am acting as the agent of Pacific Premier Trust for any purpose relating to this retirement account or to any investment.

I acknowledge that I am not, nor are any of my employees, staff, broker-dealer firm (if applicable) and any companies to which I or the aforementioned are associated is a sponsor of or otherwise affiliated with any investment in any account for which I am appointed as FR. I agree that it is my responsibility to ensure compliance with this provision and to remove myself as an FR in the event of non-compliance.

I acknowledge that, if I am associated with a member of FINRA or of certain financial exchanges (each an "Employer Member"), I may be required by applicable rules to notify such Employer Member of my affiliation to this Account. I acknowledge my responsibility to ensure that the Employer Member is provided with such information as is necessary to ensure compliance with applicable rules with respect to my activities in connection with this Account. I further acknowledge that it is a condition of my appointment by the Account Owner as FR to this Account that I comply with all laws, rules and regulations that apply to me and to this Account, and that if I do not, I understand that I may be removed as FR.

Client Maintenance Fax Number: 303-614-7034.

PLEASE SIGN AND DATE BELOW.

 FINANCIAL REPRESENTATIVE SIGNATURE	DATE (REQUIRED)
---------------------------------------------------------------------------------------------------------------------	-----------------

Pacific Premier Trust performs the duties of an independent custodian of assets for self-directed individual and business retirement accounts and does not provide investment advice, sell investments or offer any tax or legal advice. Clients or potential clients are advised to perform their own due diligence in choosing any investment opportunity as well as selecting any professional to assist them with an investment opportunity.

NON-DEPOSIT INVESTMENT PRODUCTS ARE NOT INSURED BY THE FDIC; ARE NOT DEPOSITS OR OTHER OBLIGATIONS OF, OR GUARANTEED BY, THE BANK OR ANY OF ITS DIVISIONS; AND ARE SUBJECT TO INVESTMENT RISKS, INCLUDING POSSIBLE LOSS OF THE PRINCIPAL AMOUNT INVESTED.

Upload forms to:
www.PacificPremierTrust.com/upload

Fax to: 303-614-7038

Send mail to:
Pacific Premier Trust
Processing Center
P.O. Box 173859
Denver, CO 80217-3859

For express deliveries:
Pacific Premier Trust
Processing Center
1560 Broadway, Suite 400
Denver, CO 80202-3331

Questions?
Call 800-962-4238