



Address Change Request

IMPORTANT INFORMATION

Use this form to change the address of record for an account(s). Only the Account Owner may complete this form and authorize these changes. This information will be used to update our records for each of your accounts in the case of multiple accounts held with Pacific Premier Trust.

1. Account Owner Information

Name (first, middle, last) Social Security No. Date of Birth
Account No.
Primary Phone Other Phone
Email Address

2. Mailing Address

Old Mailing Address
City State Country Zip Code
New Mailing Address
City State Country Zip Code

3. Residence Address

If different from mailing address; you must provide your physical address if P.O. Box is used for mailing address.

Residence Address
City State Country Zip Code

Note: Generally, mutual fund sponsors will accept instructions from you and/or your Financial Representative to update their records so you may continue to receive third party statements from the fund(s). Pacific Premier Trust does not automatically notify fund companies when provided with an address change. Please contact fund companies directly to update your address. If a fund company requires instructions from Pacific Premier Trust, attach a separate sheet for each account with mutual fund names and account numbers (provide separate sheets if you have multiple accounts with Pacific Premier Trust that require updating). Pacific Premier Trust will contact those companies to provide the appropriate authorization to update their records with your new address.



Account Owner Signature

Date (required)

NON-DEPOSIT INVESTMENT PRODUCTS ARE NOT INSURED BY THE FDIC; ARE NOT DEPOSITS OR OTHER OBLIGATIONS OF OR GUARANTEED BY, THE BANK OR ANY OF ITS DIVISIONS; AND ARE SUBJECT TO INVESTMENT RISKS, INCLUDING POSSIBLE LOSS OF THE PRINCIPAL AMOUNT INVESTED.

Table with 4 columns: Upload forms to, Send mail to, For express deliveries, Questions?
www.PacificPremierTrust.com/upload
Pacific Premier Trust Processing Center P.O. Box 173859 Denver, CO 80217-3859
Pacific Premier Trust Processing Center 1560 Broadway, Suite 400 Denver, CO 80202-3331
Call 800-962-4238 clients@PacificPremierTrust.com