



DEPOSIT SLIP FOR NOTES

Make checks payable to Columbia Private Trust, Custodian, FBO (client's name), IRA (or Solo(k) if applicable).
For one check to multiple accounts or assets, please use page 2

Client Name: _____ Check Number: _____ Date: _____

Note Description: _____ Check Amount: \$ _____

If this is a Payoff, is it a Full, or Partial Principal: \$ _____ Interest: \$ _____

New Ending Balance for Note: \$ _____

Columbia Private Trust Account Number

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Asset ID

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Send checks to:
Columbia Private Trust
Processing Center
P.O. BOX 981012
Boston, MA 02298

For express deliveries:
FIS-Remittance Processing
Loading Dock #2
Attn: Columbia Private Trust
10 Dan Road
Canton, MA 02021



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FOR ONE CHECK, MULTIPLE ACCOUNTS

CHECK NUMBER: _____ TOTAL CHECK AMOUNT: _____

To be applied to the following accounts and/or assets:

1. Client Name: _____ Amount Towards Acct: \$ _____

Note Description: _____ Payoff: Full Partial N/A

Principal: \$ _____ Interest: \$ _____ New Ending Balance for Note: \$ _____

Columbia Private Trust Account Number

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Asset ID

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2. Client Name: _____ Amount Towards Acct: \$ _____

Note Description: _____ Payoff: Full Partial N/A

Principal: \$ _____ Interest: \$ _____ New Ending Balance for Note: \$ _____

Columbia Private Trust Account Number

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Asset ID

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3. Client Name: _____ Amount Towards Acct: \$ _____

Note Description: _____ Payoff: Full Partial N/A

Principal: \$ _____ Interest: \$ _____ New Ending Balance for Note: \$ _____

Columbia Private Trust Account Number

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Asset ID

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4. Client Name: _____ Amount Towards Acct: \$ _____

Note Description: _____ Payoff: Full Partial N/A

Principal: \$ _____ Interest: \$ _____ New Ending Balance for Note: \$ _____

Columbia Private Trust Account Number

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Asset ID

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Upload forms to:
ColumbiaPrivateTrust.com/Upload
 Fax to: 303.614.7038

Send mail to:
 Columbia Private Trust
 Processing Center
 P.O. BOX 981012
 Boston, MA 02298

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Questions?
 Call: 800.962.4238