



Private Equity Investment Checklist

*Only applicable if not previously provided.

REQUIRED DOCUMENTS

ALL PRIVATE EQUITY INVESTMENTS:

Certificate of Good Standing

Offering Materials (e.g. PPM, Prospectus, Offering Memorandum, etc.)

Operating Documents for the company may replace Offering Materials when there are no formal Offering Materials.

Subscription Agreement (fully completed and signed by investor)

—OR—

Proposed Convertible Note/Simple Agreement for Future Equity (SAFE)

Note: "Confirmation of Receipt" is required for every investment to confirm the asset is registered in the correct name and amount of shares or equity.