



PACIFIC PREMIER TRUST

A Division of Pacific Premier Bank

Deposit Slip for Notes

Make checks payable to Pacific Premier Trust, FBO (Client Name), IRA (or Solo(k) if applicable)

For one check, multiple account or assets, please use page 2.

Client Name: _____ Check No.: _____ Date: _____

Note Description: _____ Check Amount: \$ _____

If this is a Payoff, is it a ☐ Full or ☐ Partial Principal: \$ _____ Interest: \$ _____

New Ending Balance for Note: \$ _____

Pacific Premier Trust Account No.											

Asset ID							

Send checks to:
Pacific Premier Trust
Processing Center
P.O. Box 981012
Boston, MA 02298

For express deliveries:
FIS – Remittance Processing
Loading Dock #2
Attn: Pacific Premier Trust
10 Dan Road
Canton, MA 02021



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FOR ONE CHECK, MULTIPLE ACCOUNTS

Check No.: _____ Total Check Amount: \$ _____

To be applied to the following accounts and/or assets:

1. Client Name: _____ Amount Towards Account: \$ _____

Note Description: _____ Payoff: Full Partial N/A

Principal: \$ _____ Interest: \$ _____ New Ending Balance for Note: \$ _____

Pacific Premier Trust Account No.											

Asset ID							

2. Client Name: _____ Amount Towards Account: \$ _____

Note Description: _____ Payoff: Full Partial N/A

Principal: \$ _____ Interest: \$ _____ New Ending Balance for Note: \$ _____

Pacific Premier Trust Account No.											

Asset ID							

3. Client Name: _____ Amount Towards Account: \$ _____

Note Description: _____ Payoff: Full Partial N/A

Principal: \$ _____ Interest: \$ _____ New Ending Balance for Note: \$ _____

Pacific Premier Trust Account No.											

Asset ID							

4. Client Name: _____ Amount Towards Account: \$ _____

Note Description: _____ Payoff: Full Partial N/A

Principal: \$ _____ Interest: \$ _____ New Ending Balance for Note: \$ _____

Pacific Premier Trust Account No.											

Asset ID							

Pacific Premier Trust performs the duties of an independent custodian of assets for self-directed individual and business retirement accounts and does not provide investment advice, sell investments or offer any tax or legal advice. Clients or potential clients are advised to perform their own due diligence in choosing any investment opportunity as well as selecting any professional to assist them with an investment opportunity.

NON-DEPOSIT INVESTMENT PRODUCTS ARE NOT INSURED BY THE FDIC; ARE NOT DEPOSITS OR OTHER OBLIGATIONS OF, OR GUARANTEED BY, THE BANK OR ANY OF ITS DIVISIONS; AND ARE SUBJECT TO INVESTMENT RISKS, INCLUDING POSSIBLE LOSS OF THE PRINCIPAL AMOUNT INVESTED.

Upload forms to:

www.PacificPremierTrust.com/upload

Fax to: 303-614-7038

Send mail to:

Pacific Premier Trust
Processing Center
P.O. Box 981012
Boston, MA 02298

For express deliveries:

FIS – Remittance Processing
Loading Dock #2
Attn: Pacific Premier Trust
10 Dan Road
Canton, MA 02021

Questions?

Call 800-962-4238