



# Convertible Note Pre-Investment Checklist

## IMPORTANT INFORMATION:

- Gather the required documents (see below).

All documents should reflect the title or owner to be Pacific Premier Trust, Custodian, FBO (Client Name), IRA (or applicable account type).

## REQUIRED DOCUMENTS

Documents Required by Pacific Premier Trust	Source of Documents	
	Pacific Premier Trust	3 <sup>RD</sup> Party
<b>For All Convertible Notes:</b>		
Convertible Note Investment Authorization Form	✓	
Private Equity Investment Notification Form (if not previously reviewed or accepted by Pacific Premier Trust)	✓	
Assignment of Note (if applicable)		✓
Copy of Proposed Convertible Note with Lender's Name		✓
Purchase Agreement or Subscription Agreement (if applicable); Account Owner must complete and sign the document as "read and approved"		✓
Offering Materials (e.g. PPM, Prospectus, Offering Memorandum)		✓
Form of Warrant (if applicable)		✓
Certificate of Good Standing for Borrower		✓
Articles of Incorporation/Organization		✓
<b>For C Corp:</b>		
Bylaws		✓
<b>For LLC/LP:</b>		
Operating or LP Agreement		✓

You can find Pacific Premier Trust forms by visiting [www.PacificPremierTrust.com/forms](http://www.PacificPremierTrust.com/forms) or call Client Services for additional assistance at 800-962-4238.

**INVESTMENT PRODUCTS: NOT FDIC INSURED • NO BANK GUARANTEE • MAY LOSE VALUE**