



Standing Purchase Instructions (SPI)

IMPORTANT INFORMATION

Please complete the following information and return this form to Pacific Premier Trust so that we may initiate your Standing Purchase Instructions (SPI) instructions. You may choose only one option (percent or dollar amount) for moving your available retirement plan cash into subsequent investment(s) designated under that option. The investment(s) you direct Pacific Premier Trust to process will be prioritized in the order you have listed on this form. If you do not have enough money in your account on the day the SPI transaction is to be made, Pacific Premier Trust will process only the investment(s) for which you have cash sufficient to meet the dollar amount(s) specified on this form, Pacific Premier Trust's minimum \$25 SPI check amount or the investment sponsor's required minimum for subsequent purchases. Funds used to calculate and process your SPI transactions will be reduced by any outstanding fees owed to Pacific Premier Trust. The SPI service is for subsequent purchases of mutual funds, and/or variable annuities on a periodic basis for my account. Purchases cannot be made through SPI if Pacific Premier Trust does not reflect ownership of the investment(s) in your account. Return this page to Pacific Premier Trust, and retain a copy for your personal records.

* Indicates required information.

1 ACCOUNT OWNER INFORMATION	
ACCOUNT OWNER NAME (FIRST, MI, LAST)*	PACIFIC PREMIER TRUST ACCOUNT NO.*
PURCHASE DATE*	FREQUENCY* Monthly Quarterly

NOTE: The "Purchase Date" is the date you wish the fund to be purchased on. Your investment directions will be executed on the day of the month elected by you on this form. If the date you elect falls on a weekend or holiday, your purchase will be processed on the next available business day. If you do not elect a day of the month that this form is processed by Pacific Premier Trust (the "Default Date"), which will be no later than three business days after the day that Pacific Premier Trust receives this form.

INVESTMENT AUTHORIZATION OF IDLE CASH

I hereby direct Pacific Premier Trust to deposit all undirected and uninvested cash from any source, including but not limited to contributions, transfers, proceeds from asset sales and income and distributions from assets held in the Custodial Account, into deposit accounts with a Federal Deposit Insurance Corporation ("FDIC") insured bank (which may include Pacific Premier Bank), at the discretion of Pacific Premier Trust.

2 STANDING PURCHASES

I direct Pacific Premier Trust to purchase and/or make subsequent purchases for the following mutual funds and/or variable annuities on a periodic basis for my account.

(Please list assets by priority. In the event of insufficient funds, purchases will be made in the order listed below.)

This is a permanent change to my SPI authorization which will supersede any previous SPI instructions.

Dividends will be reinvested where possible.

CUSIP or Ticker	Asset Name (Required — listed in order of priority)	Class	Initial Purchases ¹ Dollar ² or Percent ³	Subsequent Purchases ¹ Dollar ² or Percent ³

ACKNOWLEDGMENT & SIGNATURE



¹ The initial purchase will be processed upon receipt of the standing purchase instructions, and subsequent purchases will be processed based on the purchase date indicated, or if none, on the default date. If no dollar or percent amount is indicated for the initial purchase, the amount indicated for the subsequent purchases will be used for the initial purchase.

² The dollar amount must meet the product sponsor's purchase minimum or \$25, whichever is greater.

³ The percentage purchase amounts are calculated based upon total available funds (not including outstanding fees) in your uninvested cash account at the time of purchase. Pacific Premier Trust is not responsible for amounts invested that were intended for other purposes.

3 CONFIRMATIONS DELIVERY POLICY

The Account Owner/Authorized Agent agrees to receive trade confirmations in the form of periodic statements which includes trading transactions. The Account Owner/Authorized Agent further understands that he/she may receive a broker/dealer confirmation or a written notification of a particular transaction at no additional cost.

4 SPI ACKNOWLEDGMENT & SIGNATURE

The undersigned agrees to the conditions outlined on this form and the accompanying SPI information, including the Arbitration Statement. I acknowledge that I have received and read all pertinent information related to the above investment(s) (i.e., prospectus, investment agreement, etc.) and that I meet any suitability requirements indicated. I agree to notify Pacific Premier Trust in writing if I wish to make a permanent change or cancel this SPI authorization, and understand that Pacific Premier Trust may require up to ten (10) business days to honor such change or cancellation. I also understand that Pacific Premier Trust may change or cancel this authorization at any time by providing written notice to me or my Authorized Agent. Furthermore, I understand that if I request account termination or to be put on a minimum or schedule distribution program, my SPI authorization will automatically be canceled. If the Account Owner's Authorized Agent is signing this form on behalf of the Account Owner, the Authorized Agent hereby warrants that he/she is the duly Authorized Agent of the Account Owner and the Account Owner meets the conditions of this agreement.

ACCOUNT OWNER/AUTHORIZED AGENT SIGNATURE*	DATE*
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NON-DEPOSIT INVESTMENT PRODUCTS ARE NOT INSURED BY THE FDIC; ARE NOT DEPOSITS OR OTHER OBLIGATIONS OF, OR GUARANTEED BY, THE BANK OR ANY OF ITS DIVISIONS; AND ARE SUBJECT TO INVESTMENT RISKS, INCLUDING POSSIBLE LOSS OF THE PRINCIPAL AMOUNT INVESTED.

Upload forms to:

www.PacificPremierTrust.com/upload

Fax to: 303-614-7098

Send mail to:

Pacific Premier Trust
Processing Center
P.O. Box 173859
Denver, CO 80217-3859

For express deliveries:

Pacific Premier Trust
Processing Center
1560 Broadway, Suite 400
Denver, CO 80202-3308

Questions?

Call 800-962-4238